



Corporate Presentation

JANUARY 2023



Overview of Projects

1 - WISH ORE PROPERTY

- ✓ **100%** held by Golden Goliath
- ✓ Under explored Archean Greenstone belt
- ✓ Easy access to property
- ✓ Anomalous gold up to 25.75 g/t found across continuous 6-kilometer trend
- ✓ **2019** Ground geophysical survey conducted on West and East Grids along deep-seated Carp River Fault
- ✓ **2020** Soil Geochem sample program over West and East grids found anomalous gold across grids
- ✓ **2021** work program completed structural mapping and airborne geophysical surveys of property
- ✓ **2022** geophysical interpretation of airborne data identifies 19 Areas of interest for exploration follow up
- ✓ **2022** Drill Program completed four test drill holes covering new and trench zone showings- assays pending.

2 - KWAI Property

- ✓ **100%** held by Golden Goliath
- ✓ 8 kilometers south of Great Bear's Dixie project
- ✓ IP & magnetic analysis done
- ✓ Identified more than 40 drill targets, totaling up to ca. 6,000m – 35 holes completed as at end August 2021

3 - SAN TIMOTEO

- ✓ **100%** held by Golden Goliath, covering the former producing San Martin mine
- ✓ The property is surrounded by Fresnillo PLC who are developing the nearby Orisyvo discovery
- ✓ NSR royalties on 7 nearby properties already sold to Fresnillo



REASONS TO INVEST IN



Projects in **Tier 1 jurisdiction**

- Main properties in Ontario;
- Wish Ore in Sault Ste. Marie district
- KWAI in Red Lake district



100% Ownership of all properties held by **Golden Goliath Resources**



Experienced Management with Ontario Expertise



Fast development since optioning

- Successful IP, MAG and Airborne
- Anomalous gold discovered throughout property



Dec 2022:
Full Property IP & MAG Ground Geophysics Program Plan
Submission approved by Ministry of Mines



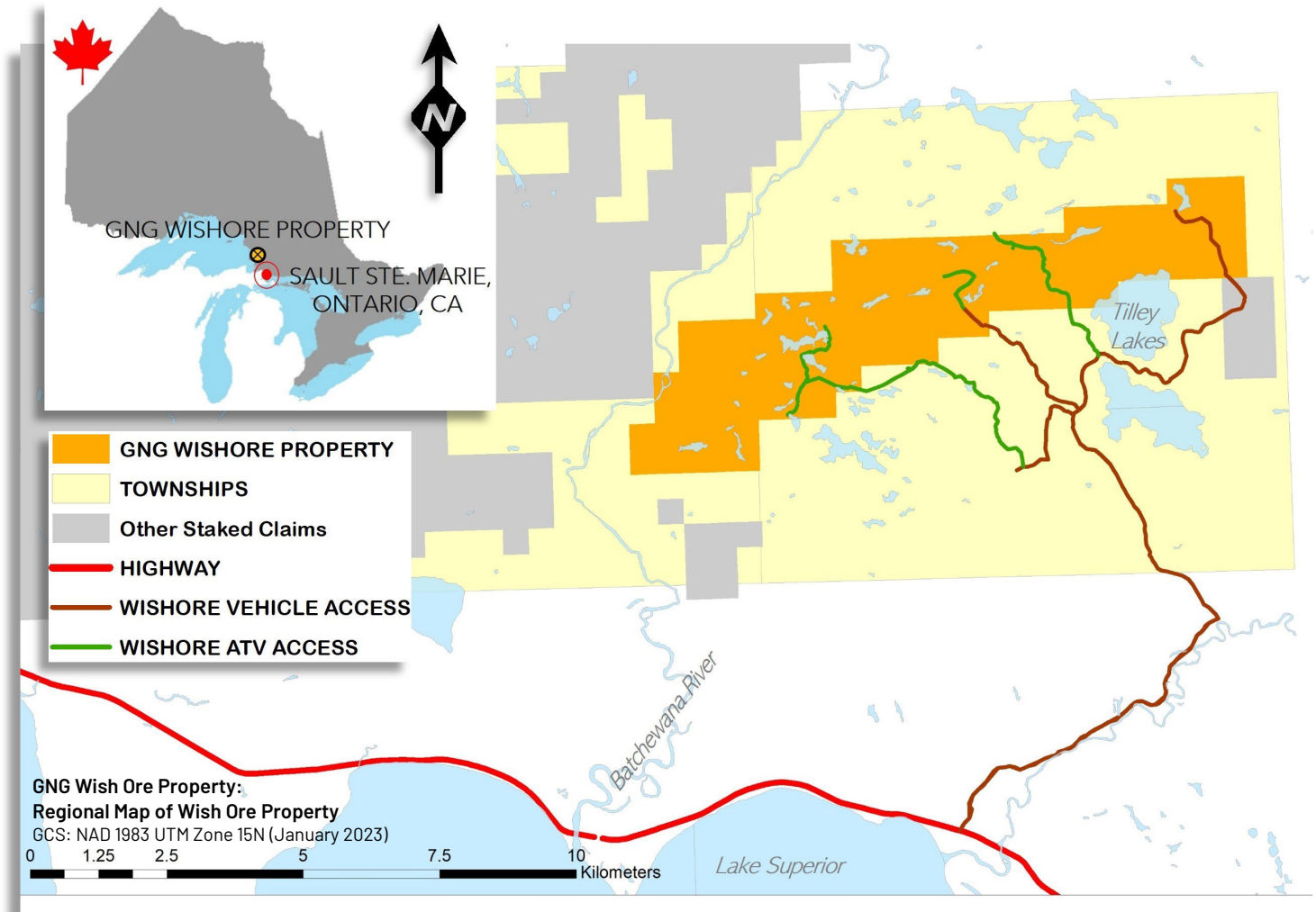
Continuous Collection of High-Quality Data underway since acquisition in 2018

Regional Overview

Sault Ste. Marie Mining District

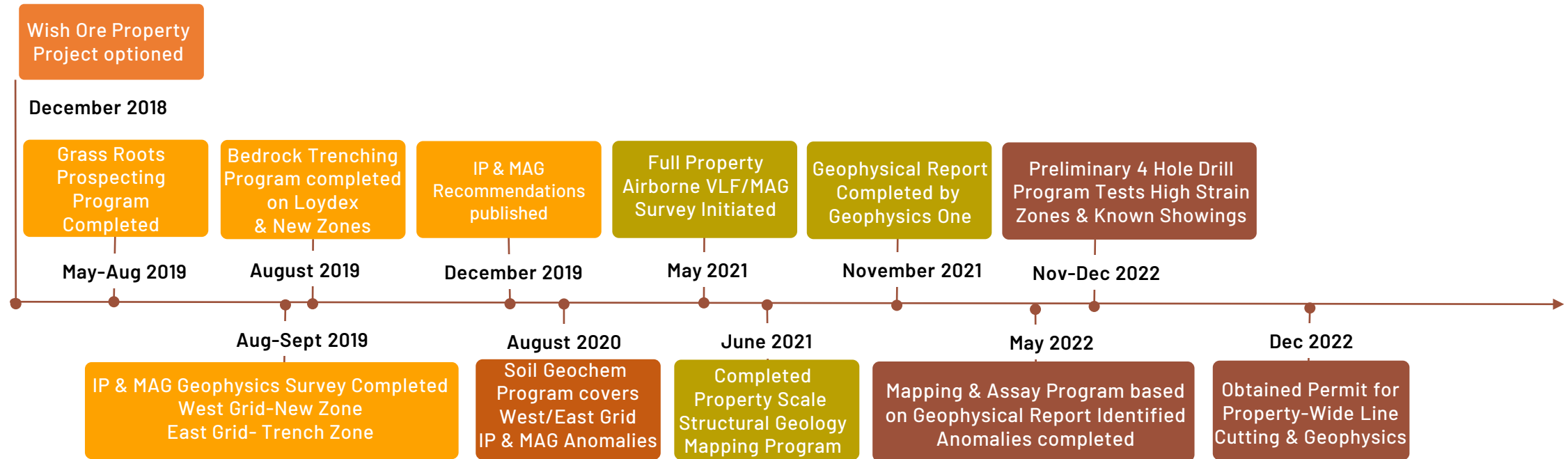


- ✓ Under explored Archean Greenstone belt
- ✓ Wish Ore similar to Porcupine camp (Timmins)
- ✓ Anomalous gold values over a 6 kilometer trend:
 - ✓ 2.65 g/t over 5 meters
 - ✓ Including 9.05 g/t over 1 meter
 - ✓ 9.14 g/t over 0.6m
 - ✓ 3.83 g/t over 0.5 m
 - ✓ 25.57 g/t
 - ✓ 17.10 g/t
 - ✓ Over 75 rock samples > 100 ppb across open ended 6 kilometer trend



PROJECT FOCUS: Wish Ore Property

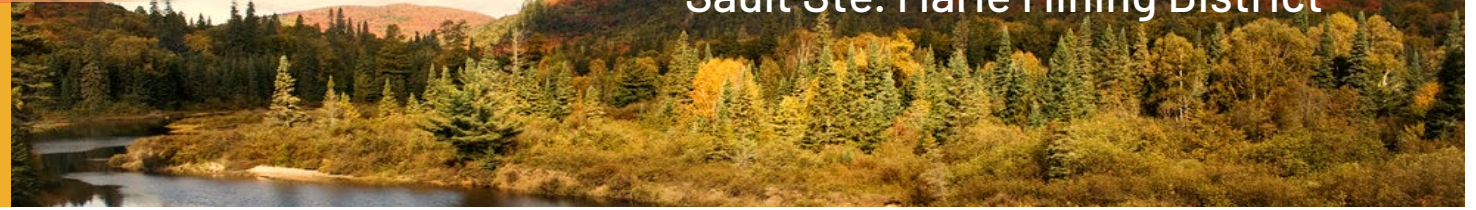
Project Timeline



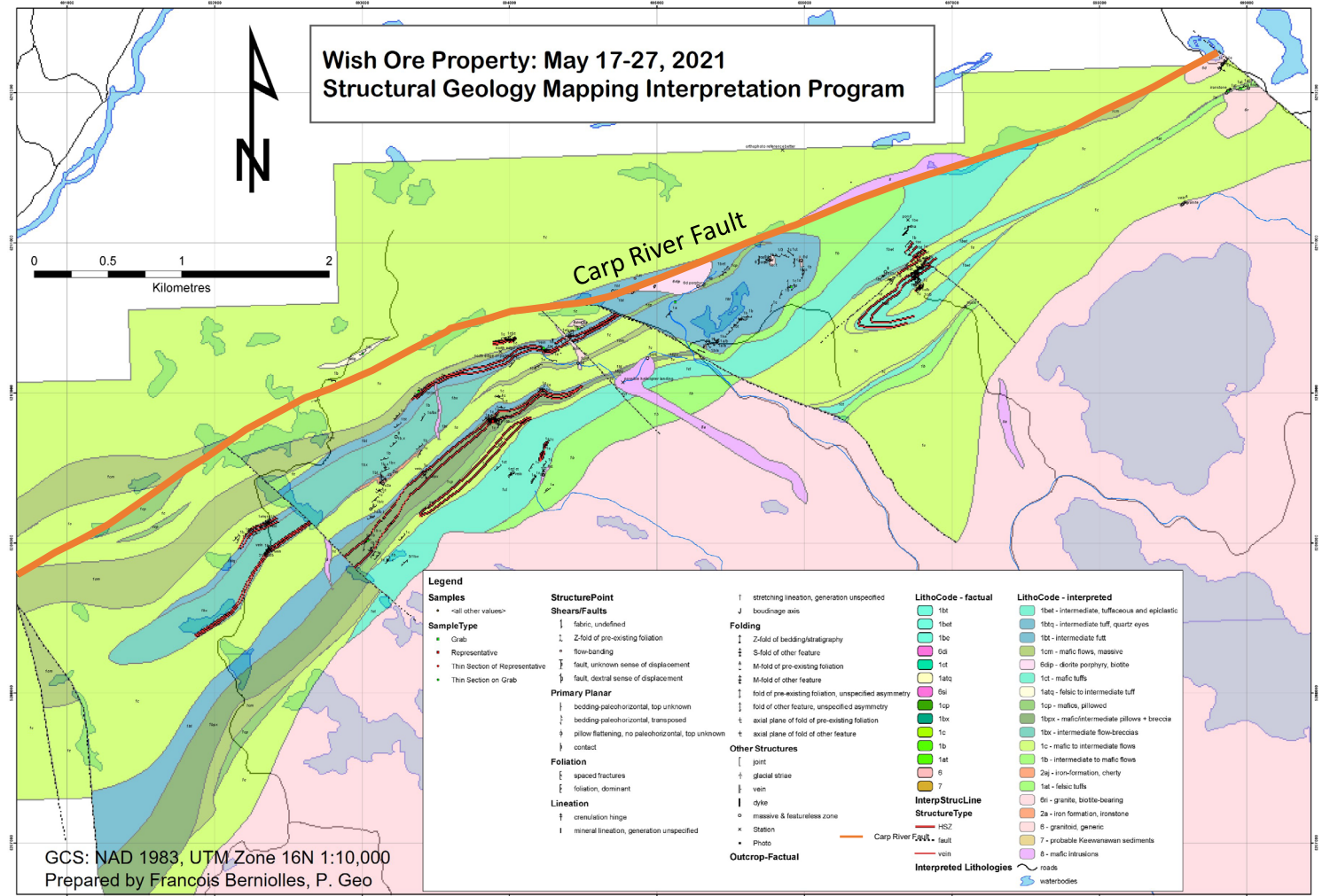
FAST TRACKING EXPLORATION SINCE PROJECT OPTION WAS ACQUIRED IN 2018

2021 Structural Mapping Program

Sault Ste. Marie Mining District



- ✓ Structural Geology Mapping completed June 2021
- ✓ Review of historical showings and geophysical anomalies
- ✓ Intermediate to mafic meta-volcanics with associated meta sediments and iron formations
- ✓ Northeast trending Carp River fault intersected by Northwest trending structures
- ✓ Broad zone of high strain associated with quartz carbonate alteration and gold values



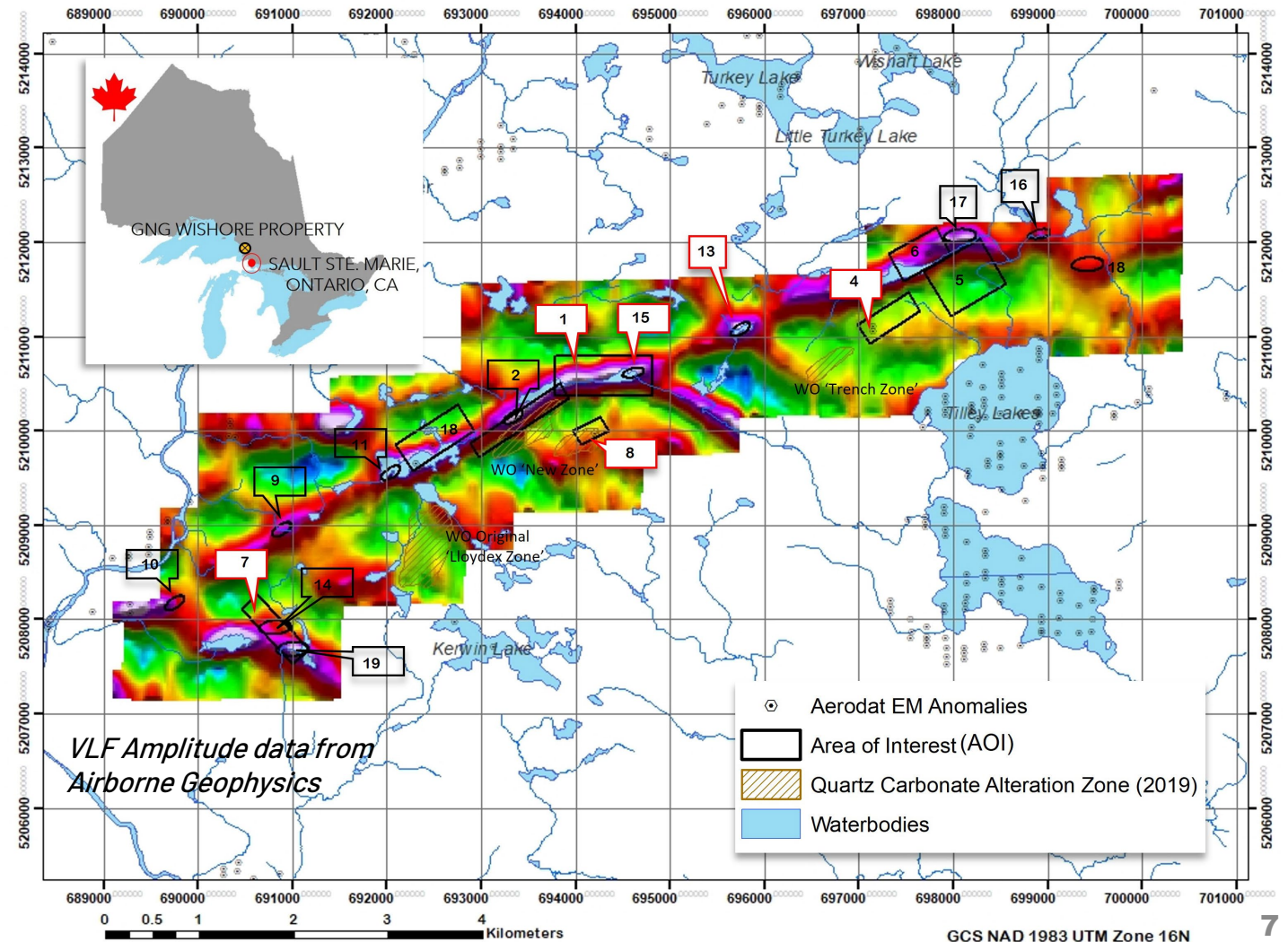
PROJECT FOCUS: Wish Ore Property

Interpretation of Airborne Geophysics

Sault Ste. Marie Mining District



- ✓ Geophysical Report interpreting existing property data completed January 2022
- ✓ Report highlights 19 Areas of Interest (AOI) for follow up:
 - ✓ AOI 4 & 8 located adjacent to known gold mineralization from 2021 sample program
 - ✓ AOI 1 & 15 associated with interpreted flexure along the deep-seated Carp River Fault (CRF)
 - ✓ AOI 13 associated with CRF and mineralized boulders identified in 2019 down-ice of anomaly
- ✓ Several AOIs noted in un-explored southwest end of property show strong VLF response associated with MAG low.
- ✓ 2022 aggressive exploration program identified 4 key areas for preliminary 1000m drill program

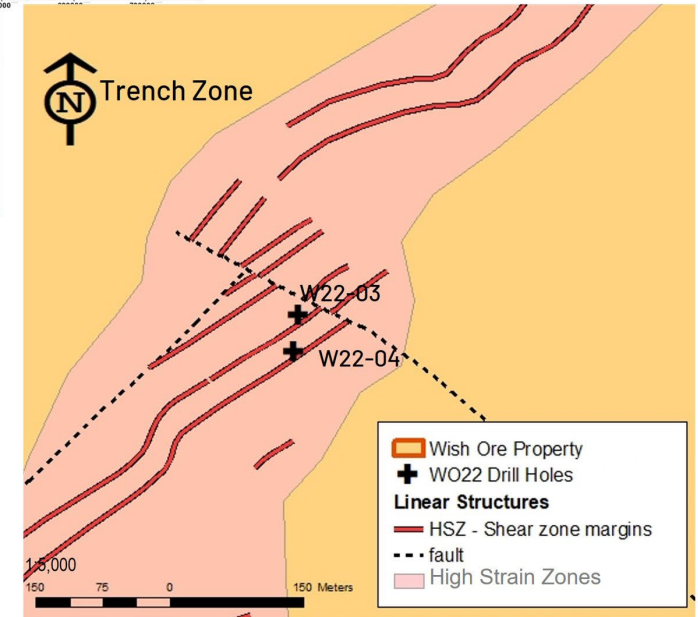
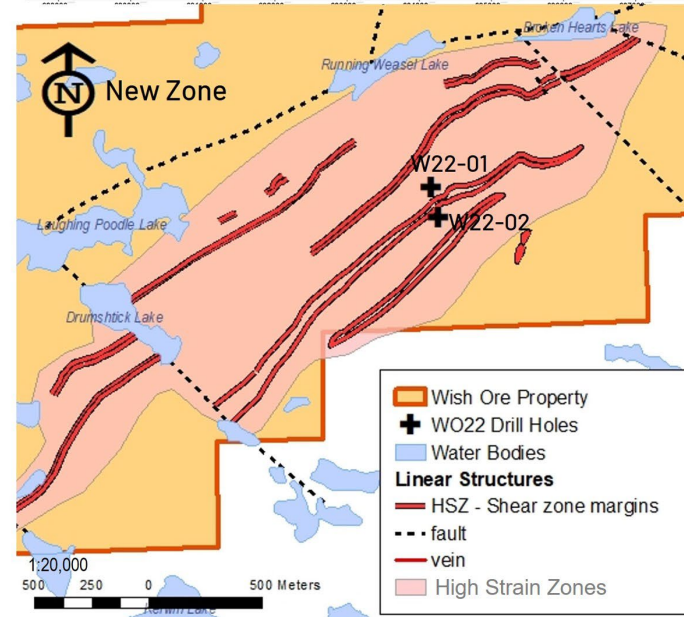
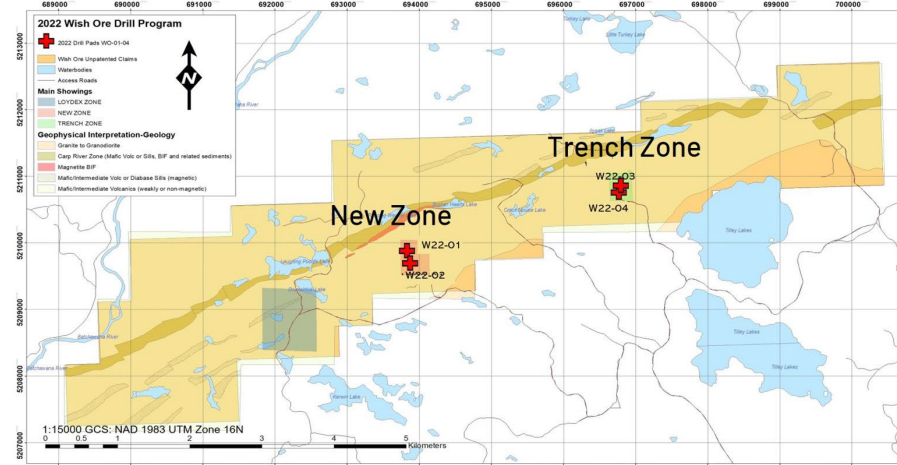


PROJECT FOCUS: Wish Ore Property

2022 Drill Program

Sault Ste. Marie Mining District

- ✓ May 2022: Using recommendations from Geophysical reported areas of interest, completed mapping and assay program.
- ✓ October 2022: Upgraded property road access and developed drill pads for preliminary 4 hole, 1000m exploratory drill program within high strain zones identified in shear zone areas.
- ✓ November 2022: Completed 4 drill holes
- ✓ Golden Goliath receives permit approval from Ministry of Mines for property wide ground IP and Geophysics to establish secondary drill program targets.



OTHER GOLDEN GOLIATH PROJECTS

Red Lake Mining District

KWAI Property



KWAI Property
Project optioned
2018

Grass Roots
Prospecting
Program
Completed

Ground IP & MAG
Program
Completes Initial
West & East Grids

Airborne
Geophysical Survey
completed early
2020

Ground IP MAG
Program Extended
across property

Numerous Pristine
Gold Grains Found in
Sample Basal Till

Sept. 2020-March 2021:
Completed 35 Drill
Program Completed

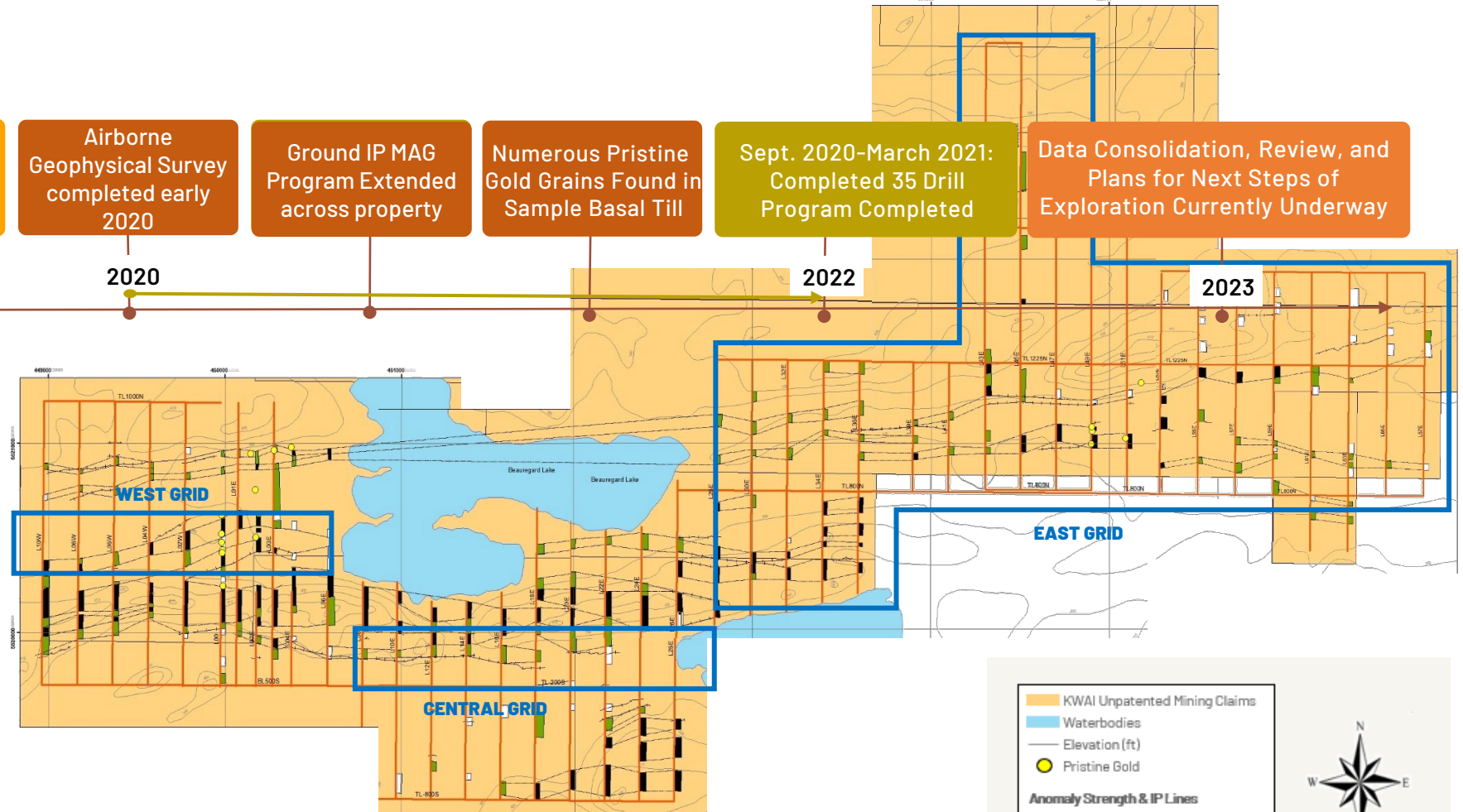
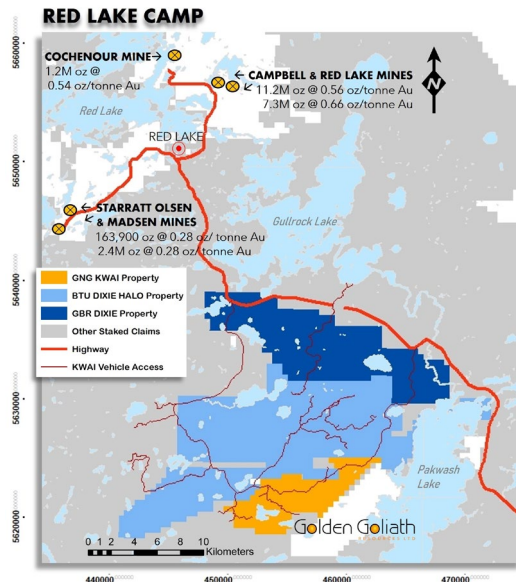
Data Consolidation, Review, and
Plans for Next Steps of
Exploration Currently Underway

2019

2020

2022

2023



OTHER GOLDEN GOLIATH PROJECTS

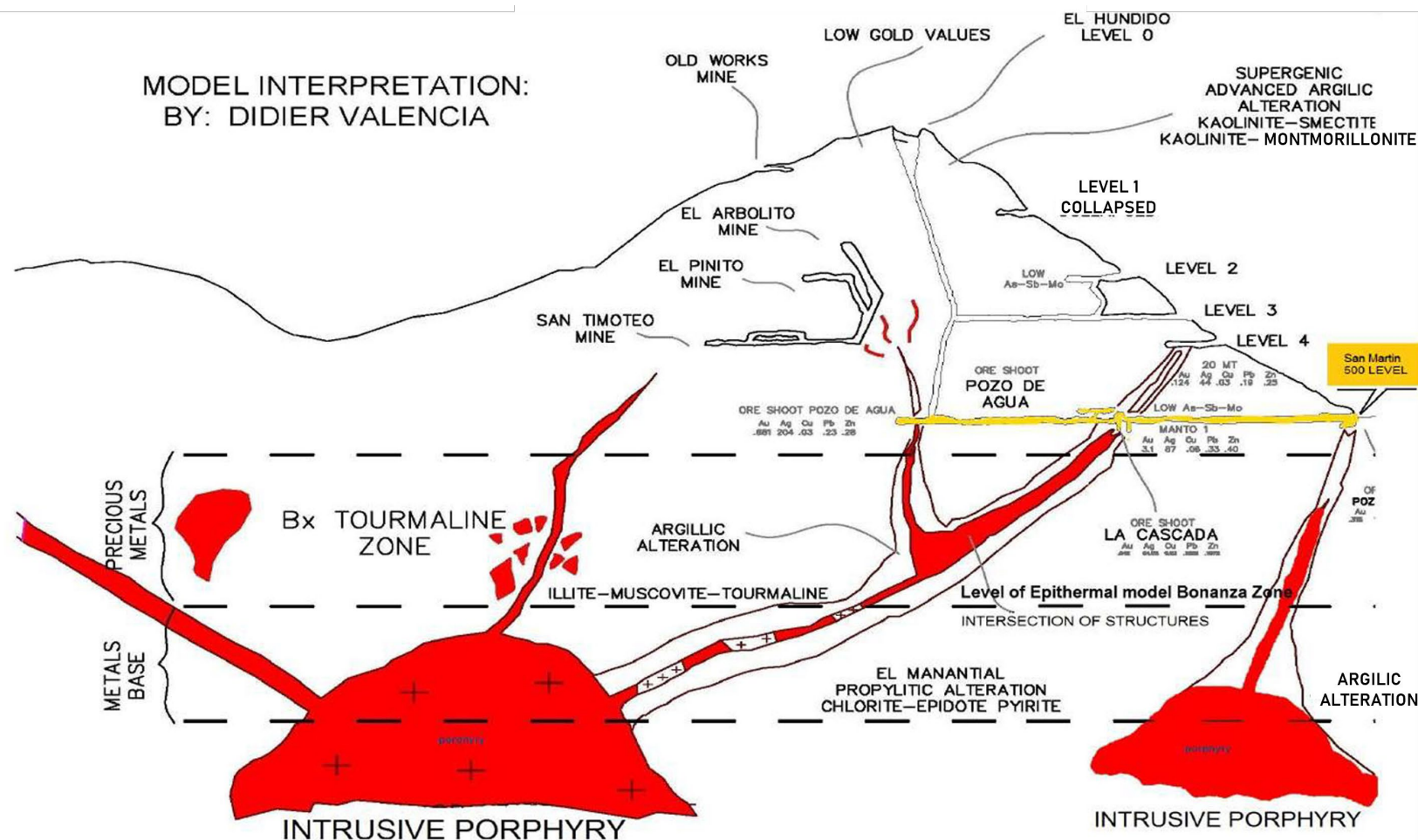
San Timoteo Property, Mexico

Uruachic Mining District,
Chihuahua Area, Mexico

- ✓ 100% held by Golden Goliath, covering the former producing San Martin Mine
- ✓ Grades below the 500 level are uncertain due to lack of drill data in the specific areas, but relatively nearby drill holes do show significant mineralization. Potential for deeper porphyry-related copper and gold mineralization was identified.
- ✓ GNG holds NSR Royalties on seven nearby properties that we have sold to Fresnillo PLC. Fresnillo also wanted San Timoteo, however GNG have chosen to keep it.

Grades:

- ✓ **84m** **Au 0.795g/t** **Ag 251g/t**
- ✓ **32m** **Au 0.301g/t** **Ag 212g/t**
- ✓ **78m** **Au 0.629g/t** **Ag 68g/t**





- ✓ Successfully closed two private placements in 2020
 - ✓ 495,000C\$ private placement closed in May 2020, after upsizing twice
 - ✓ 2,631,000C\$ private placement closed in July and August 2020 after upsizing
- ✓ Strong supportive shareholder base
- ✓ 7m options outstanding at an average price of ~0.12C\$

Capital Structure (As of February 14, 2022)

Shares Issued and Outstanding	151.9.09m
Stock options (@ 0.1233 C\$ average)	7.0m
Warrants (@ 0.2247 C\$ average)	12.0m
Fully diluted	169.88m

**Significant amount
of Insider
shareholders**

16%





J. Paul Sorbara
President, CEO and Director

Mr. Sorbara, President of the Company, completed his M.Sc. at the University of Toronto in 1979, studying collapsed caldera structures in Canada's Northwest Territories. Following graduation, he conducted Caldera Reconnaissance Programs for Cominco Ltd. in both British Columbia and the Sierra Madre Occidental range in Northern Mexico, spending a number of years in Cominco's Guadalajara office. Changes in the foreign investment laws made investment in Mexico feasible, and Mr. Sorbara was one of the first Canadians to go there. With help from his numerous Mexican geological contacts, he started his own private Mexican exploration company, Minera Delta S.A. de C.V. which after eight years he took public as Golden Goliath Resources Ltd.

Stephen Pearce
CFO and Director

Stephen Pearce, CFO is a practicing lawyer who specializes in corporate and securities work. He serves as a director and officer of several resource related public companies. Mr. Pearce has a Law degree from the University of British Columbia and an economics degree from York University.

Ing. Daniel Nofrietta Fernandez
Manager Mexico and Director

Ing. Nofrietta is a Mexican National who studied geology both in Mexico and the United States. He has worked as exploration manager for several large international companies throughout Mexico and has a vast knowledge of the Sierra Madre Occidental region. He has also taught at the University of Chihuahua and is Past President of the Chihuahua chapter of the Association of Professional Geologists, Geochemists and Metallurgists of Mexico.



Project Management

Gordon MacKay, P. Geo

Mr. MacKay is a Professional Geoscientist who has over 25 years experience working in all aspects of mineral exploration and development from exploration technology research to mine closure and reclamation. He led the exploration team that discovered the Brewery Creek deposit in the Yukon, leading the project until development. He conducted research into geochemical exploration technologies for gold, publishing papers on fine sediment geochemistry and the use of moss mats as sample medium.

Starting in 1998 he created the mineral policy framework for Nunavut, Canada's newest territory, establishing the Canada-Nunavut Geoscience Office, the Nunavut Prospector Development Program, and the Nunavut Mineral Exploration and Mining Strategy. He brought Nunavut to the point of being one of the most attractive mining jurisdictions in Canada.

As Ontario's Director of Mines he led all aspects of mineral exploration and mine regulation, implementing a permitting regime for mineral exploration in Ontario. He restructured how Ontario reviews mine closure plans bringing an increased level of technical expertise and credibility.

Peter Diorio, Consultant, Geophysicist

Francios Berniolles, Consultant, Structural Geology

Board of Directors

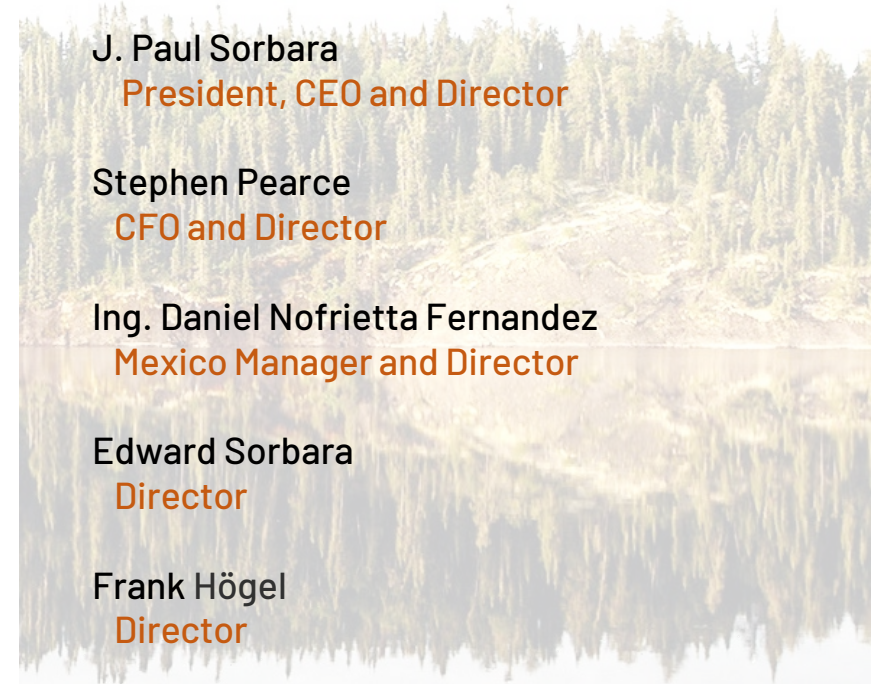
J. Paul Sorbara
President, CEO and Director

Stephen Pearce
CFO and Director

Ing. Daniel Nofrietta Fernandez
Mexico Manager and Director

Edward Sorbara
Director

Frank Högel
Director





Cautionary Statement & N143-101 Disclosure

Certain statements included herein may constitute “forward-looking statements”. All statements included in this press release that address future events, conditions or results, including in connection with exploration activity, future acquisitions and any financing, are forward-looking statements. These forward-looking statements can be identified by the use of words such as “may”, “must”, “plan”, “believe”, “expect”, “estimate”, “think”, “continue”, “should”, “will”, “could”, “intend”, “anticipate” or “future” or the negative forms thereof or similar variations. These forward-looking statements are based on certain assumptions and analyses made by management in light of their experiences and their perception of historical trends, current conditions and expected future developments, as well as other factors they believe are appropriate in the circumstances. These statements are subject to risks, uncertainties and assumptions, including those mentioned in the Company’s continuous


disclosure documents, which can be found under its profile on SEDAR (www.sedar.com). Many of such risks and uncertainties are outside the control of the Company and could cause actual results to differ materially from those expressed or implied by such forward-looking statements. In making such forward-looking statements, management has relied upon a number of material factors and assumptions, on the basis of currently available information, for which there is no insurance that such information will prove accurate. All forward-looking statements are expressly qualified in their entirety by the cautionary statements set forth above. The Company is under no obligation, and expressly disclaims any intention or obligation, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable law.



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