

Golden Goliath Resources Ltd.

Executive Summary

June 2023

Golden Goliath Resources Ltd. is has recently acquired and is in preparation to explore four rare earth element (REE) properties in **Quebec**. In addition to the **Ernest prospect** that was acquired by option during the winter, Golden acquired by staking **Victory 21**, **Bedard**, and **Citadelle** all with promising geology and anomalous Rare Earth Element values in lake sediments and limited rock sampling. All four properties are within 50 km of the Manicouagan impact crater which may have some relation to the anomalous Rare Earth Element values. Along with highly prospective metamorphic and igneous complexes, our Manicouagan project has excellent infrastructure with hydro power facilities and access with highway 389 splitting the properties and secondary access provided by recent forestry activities. The anomalous values are from lake sediment sampling and limited rock sampling conducted by the *Ministere des Ressources Naturelles*. The properties cover areas with anomalous values in key REEs; Cerium, Lanthanum, Neodymium, Praseodymium, Vanadium, and Rubidium. Many of the other REEs show elevated values. Golden Goliath is planning feet on the ground exploration July and August 2023 to determine best options for a comprehensive exploration program.

Golden Goliath Resources Ltd. is also exploring two 100% owned gold properties in **Ontario**. The **Wish Ore property** is located about 50 miles north of Sault Ste Marie and has excellent road access off the Trans-Canada highway. The **Kwai property** lies in the Red Lake District just south of the former Great Bear Resources property which was recently acquired by Kinross.

Golden Goliath Resources also owns the **San Timoteo silver and gold property** located in Uruachic Mining district in Chihuahua **Mexico**. The former producing San Martin mine lies within the Company's 100% owned San Timoteo property. San Martin hosts numerous levels of old workings including the 500 level which is the lowest adit level, This adit which hosts three well mineralized zone is 500 metres long and 3 to 4 metres in diameter. Exploration drilling needs to be done beneath this level to follow these zones to depth.

In addition the Company holds **NSR royalties** on **seven surrounding properties** which the Company sold to Fresnillo PLC, one of the world's largest mining properties. Fresnillo wanted the San Timoteo property as well, but Golden Goliath retained it. A large house/office in the nearby town is also owned by Golden Goliath.

Contact J. Paul Sorbara, CEO
Email: jps@goldengoliath.com
Office: 604-682-2950