



HUNTING GIANTS IN THE **LAND OF GIANTS**

CORPORATE PRESENTATION

KWAI

SLF

CAUTIONARY STATEMENT & N1 43-101 Disclosure

Certain statements included herein may constitute “forward-looking statements”. All statements included in this press release that address future events, conditions or results, including in connection with exploration activity, future acquisitions and any financing, are forward-looking statements. These forward-looking statements can be identified by the use of words such as “may”, “must”, “plan”, “believe”, “expect”, “estimate”, “think”, “continue”, “should”, “will”, “could”, “intend”, “anticipate” or “future” or the negative forms thereof or similar variations. These forward-looking statements are based on certain assumptions and analyses made by management in light of their experiences and their perception of historical trends, current conditions and expected future developments, as well as other factors they believe are appropriate in the circumstances. These statements are subject to risks, uncertainties and assumptions, including those mentioned in the Company’s continuous disclosure documents, which can be found under its profile on SEDAR (www.sedar.com). Many of such risks and uncertainties are outside the control of the Company and could cause actual results to differ materially from those expressed or implied by such forward-looking statements. In making such forward-looking statements, management has relied upon a number of material factors and assumptions, on the basis of currently available information, for which there is no insurance that such information will prove accurate. All forward-looking statements are expressly qualified in their entirety by the cautionary statements set forth above. The Company is under no obligation, and expressly disclaims any intention or obligation, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable law.

Golden Goliath Resources Ltd. is a junior exploration company that is focused on exploring and developing the gold and silver potential of 2 properties in the Red Lake District of Ontario (Kwai and SLF), as well as another gold property (Wish Ore) near Sault Ste Marie Ontario. Golden Goliath's Kwai property lies just south of Great Bear Resources Dixie property and is contiguous with the BTU Metals property which is between Great Bear and Golden Goliath. Important new high-grade gold zones have been found along the LP fault on the Dixie property. That trend then turns south and intersects the TNT zone of the BTU property. The trend then turns west and crosses the Kwai property along the Pakwash Fault. Golden Goliath's work identified drill targets along that fault in 2019 and June 2020 work (still in progress) is identifying more targets and greatly enhanced our geological understanding of the area. The Kwai property has been found to host a repetition of the same sequence of rocks that hosts the LP Zone on the Dixie Lake Property.

THIS IS A PRESENTATION ON GOLDEN GOLIATH'S KWAI PROPERTY. FOR OTHER PROPERTY PRESENTATIONS, VISIT:

www.golden-goliath.com





RED LAKE: THE LAND OF GIANTS

90-year mining history, over 29 million ounces of gold produced.

Over 43 Billion \$\$\$ at \$1500/ oz

The Big 4:

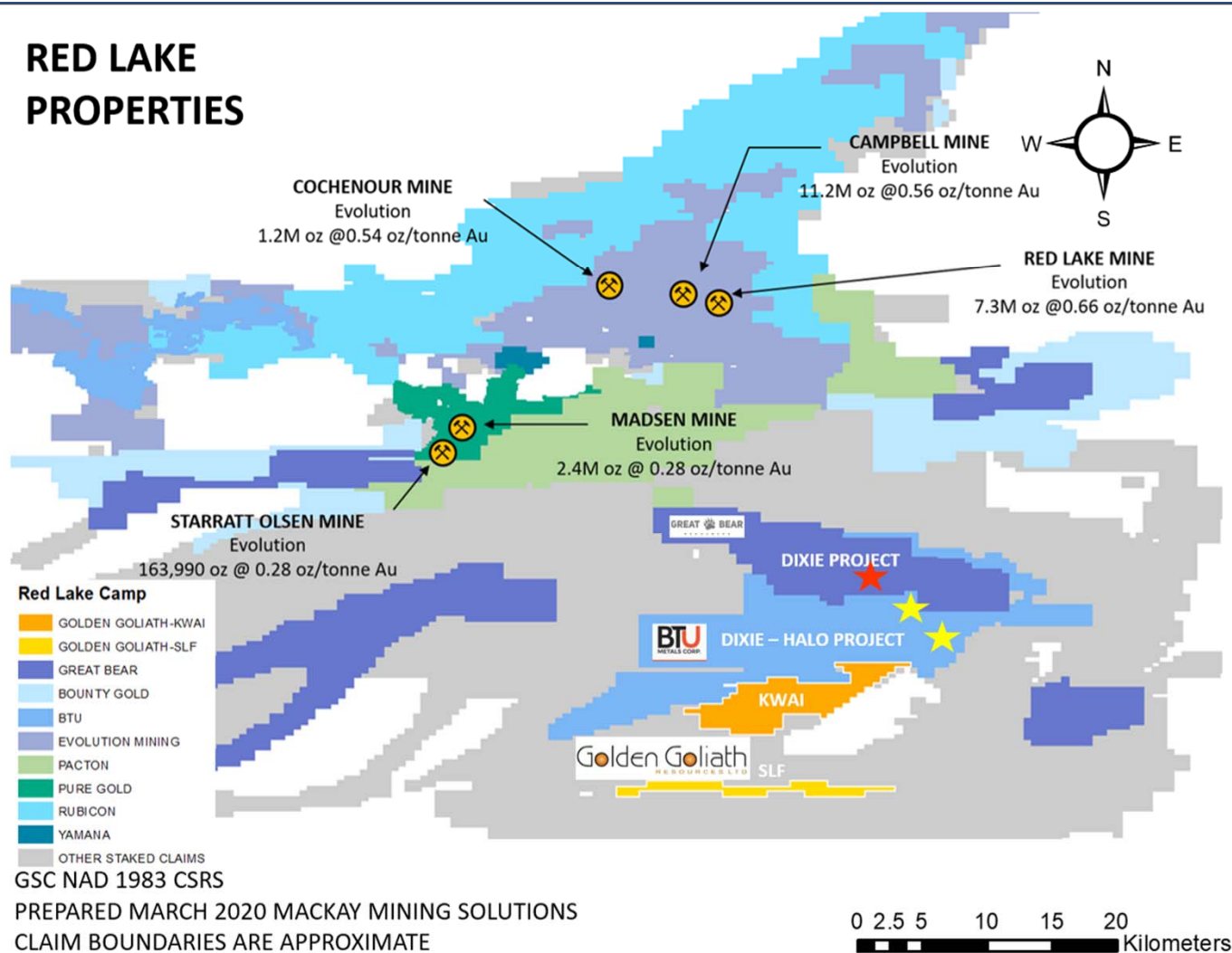
1. Campbell over 12 million ounces [In Production]
2. Dickenson over 8 million ounces [In Production]
3. Cochenour over 1.2 million ounces [Returning to Production]
4. Madsen over 2.4 million ounces [Returning to Production]

GIANT POTENTIAL 4

The Next Generation

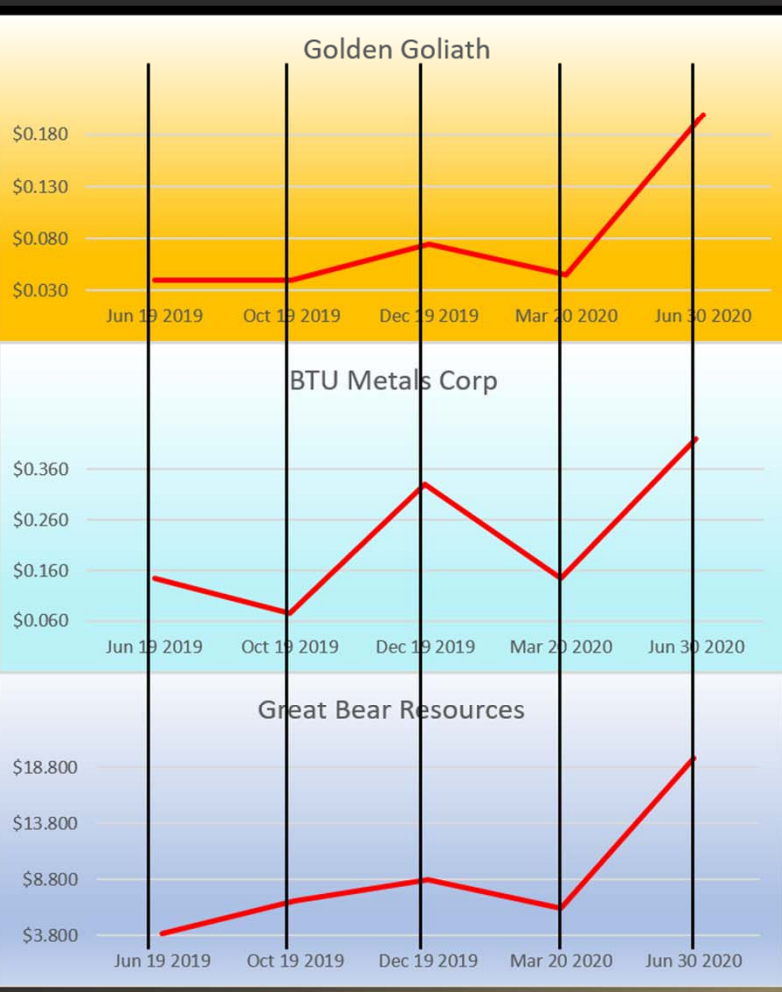
- **Great Bear Dixie project:** major discoveries include LP and the Hinge zone.
- **BTU projects:** include Dixie-halo project and TNT discovery.
- **Golden Goliath KWAI project:** Geophysics anomalies coincident with Pakwash fault deep seated structure
- **Golden Goliath SLF project:** Covers the deep-seated Sidney Lake fault structure

RED LAKE PROPERTIES



NEW PROJECTS GAINING INVESTOR CONFIDENCE

The June 2019-2020 TSX-V stock prices for GNG, BTU and GBR show similar trends with a positive trend in June 2020



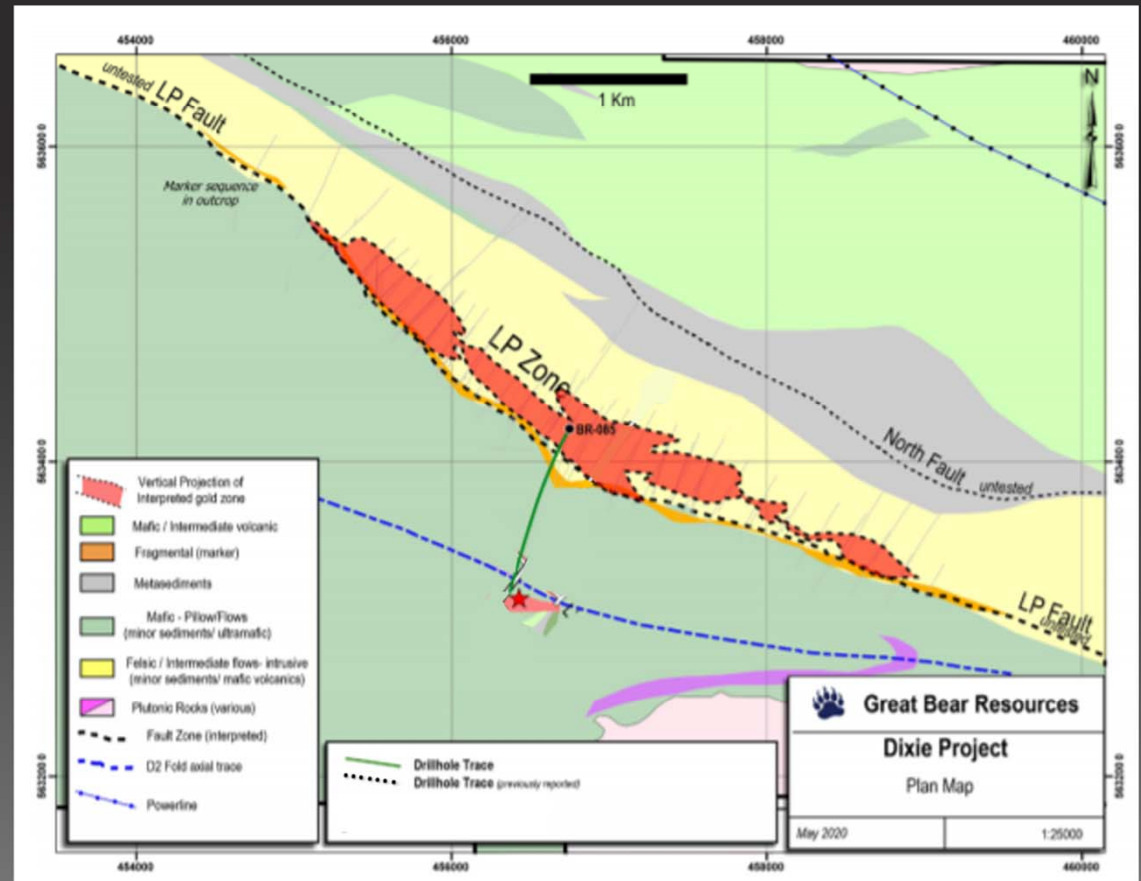
Date	Golden Goliath	BTU Metals Corp	Great Bear Resources
Jun 19 2019	\$0.040	\$0.145	\$3.970
Oct 19 2019	\$0.040	\$0.075	\$6.850
Dec 19 2019	\$0.075	\$0.330	\$8.730
Mar 20 2020	\$0.045	\$0.145	\$6.200
Jun 30 2020	\$0.200	\$0.420	\$19.630

Data compiled from RBC Dominion Securities online, June 30, 2020

GIANT POTENTIAL 6

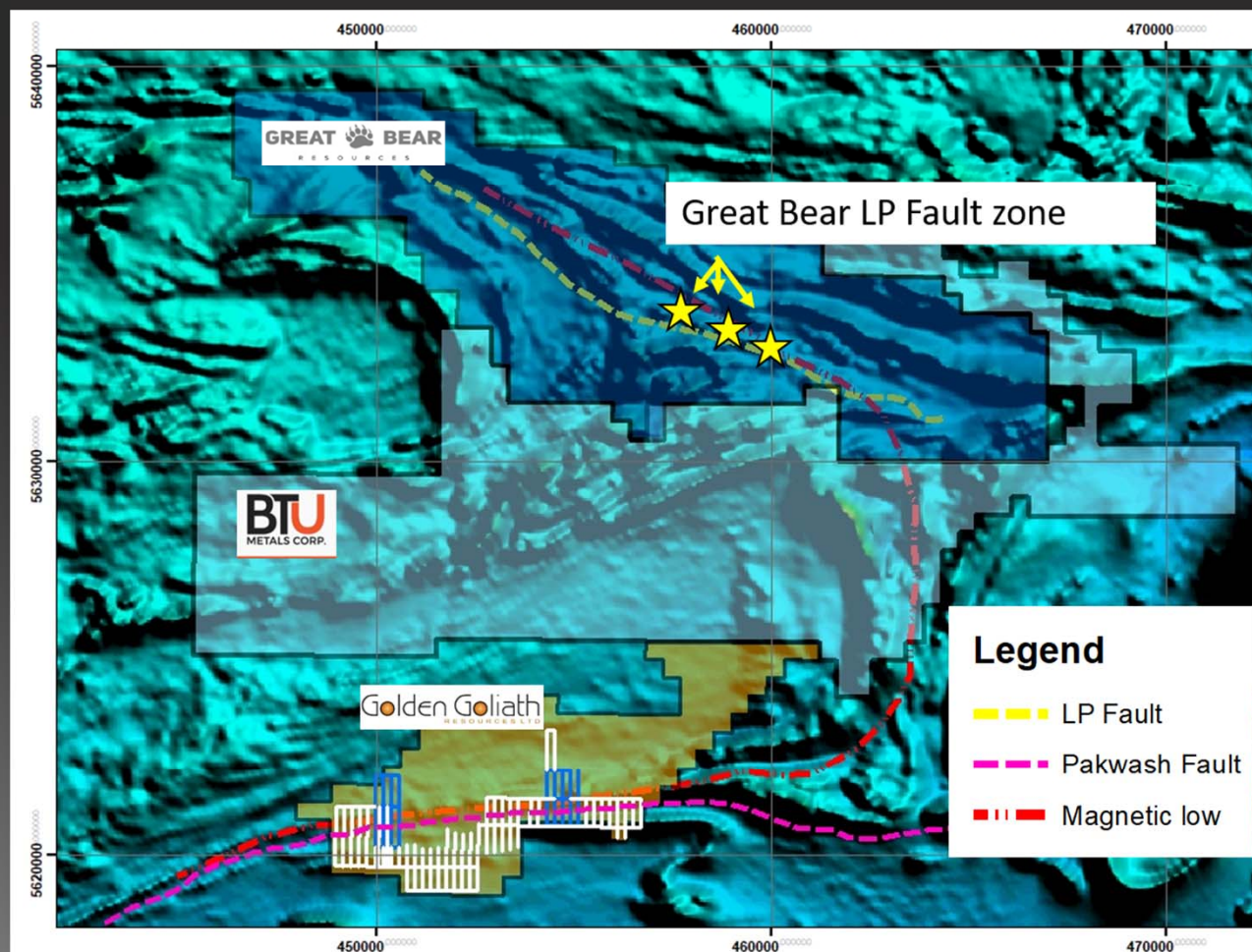
GREAT BEAR RESOURCES DIXIE PROJECT: GIANT POTENTIAL

- Deep seated LP fault structure with high grade (42 meters @ 5.2 g/t, including 1.5 meters @ 101.7 g/t) and bulk tonnage potential (125 meters @ 1.1 g/t) along 22 km structure with associated high grade mineralized splays.
- Great Bear share price From a low of \$0.05 in 2016 to over \$17.00 in June 2020.



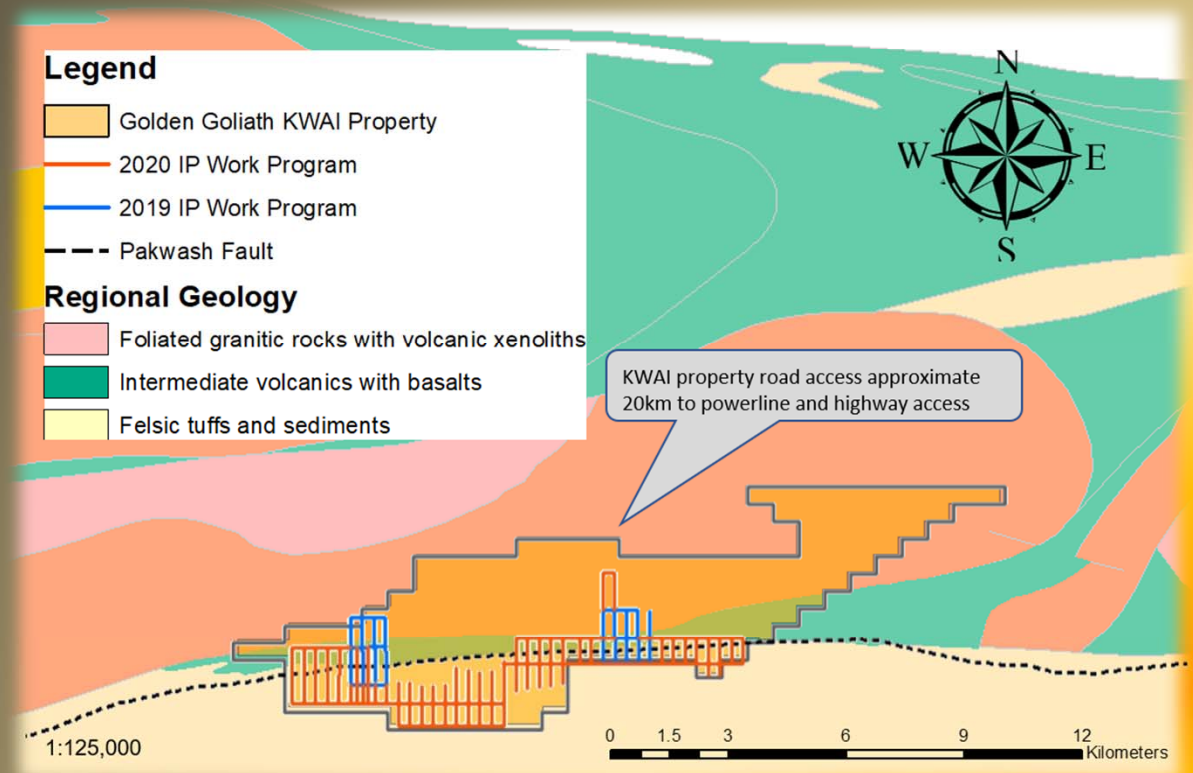
KWAI, GBR and BTU connection

- Magnetic structure wraps around from Pakwash north through BTU TNT prospect to Great Bear LP structure.
- Great Bear LP geological sequence of sediment, felsic volcanics, mafic volcanics is mirrored in the Pakwash structure with mafic volcanics on the north, felsic volcanics, and sediments on the south.



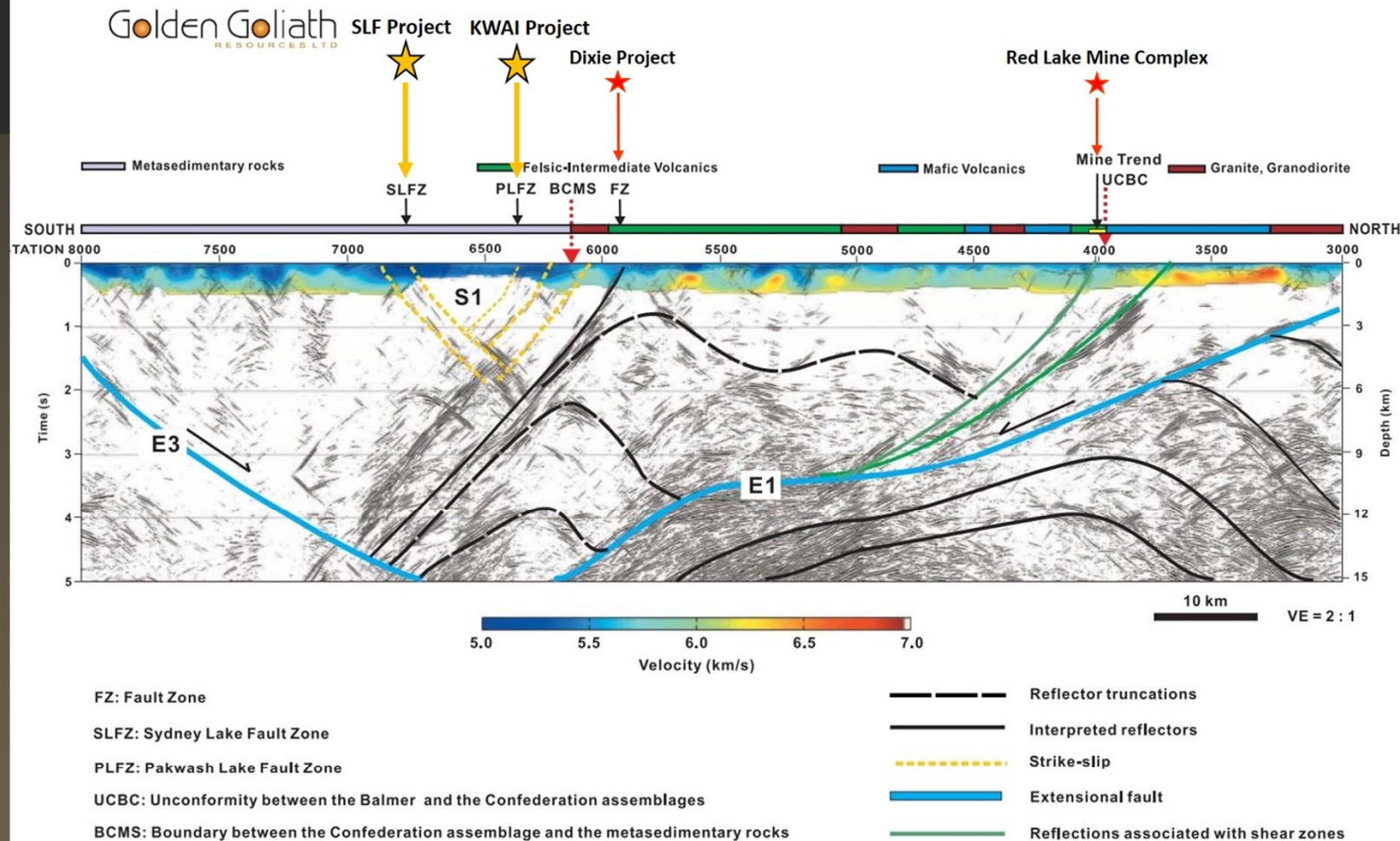
GOLDEN GOLIATH KWAI PROJECT: NEXT GENERATION GIANT POTENTIAL

- Deep seated Pakwash Lake fault structure trace confirmed.
- Grids established across the structure to support geophysics surveys.



GOLDEN GOLIATH KWAI PROJECT: NEXT GENERATION GIANT POTENTIAL

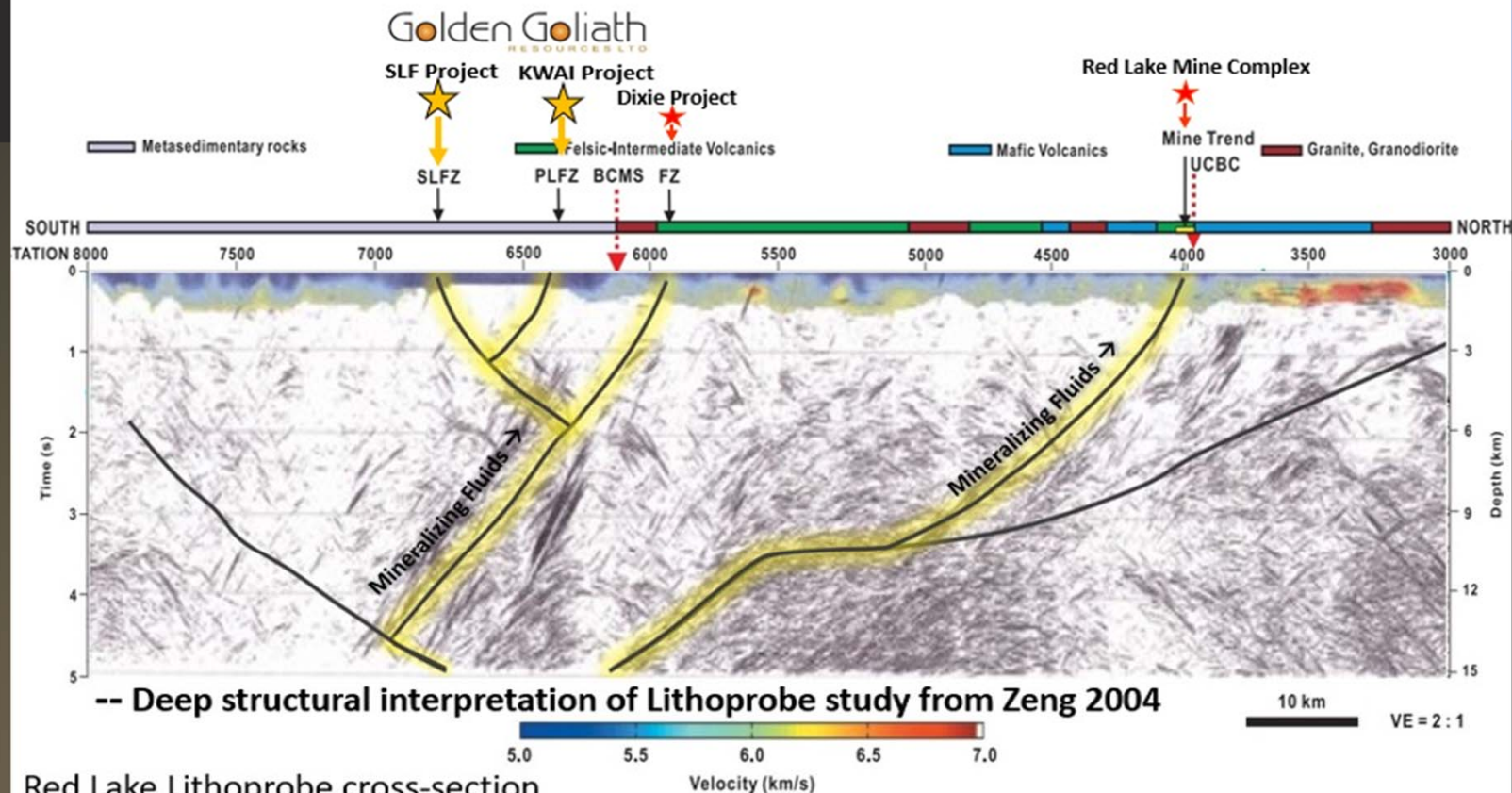
- Government Lithoprobe survey confirmed deep seated fault structures associated with Red Lake gold.



Red Lake Lithoprobe cross-section

GOLDEN GOLIATH KWAI PROJECT: NEXT GENERATION GIANT POTENTIAL

- Government Lithoprobe survey confirmed deep seated fault structures associated with Red Lake gold.



Red Lake Lithoprobe cross-section

FZ: Fault Zone

SLFZ: Sydney Lake Fault Zone

PLFZ: Pakwash Lake Fault Zone

UCBC: Unconformity between the Balmer and the Confederation assemblages

BCMS: Boundary between the Confederation assemblage and the metasedimentary rocks

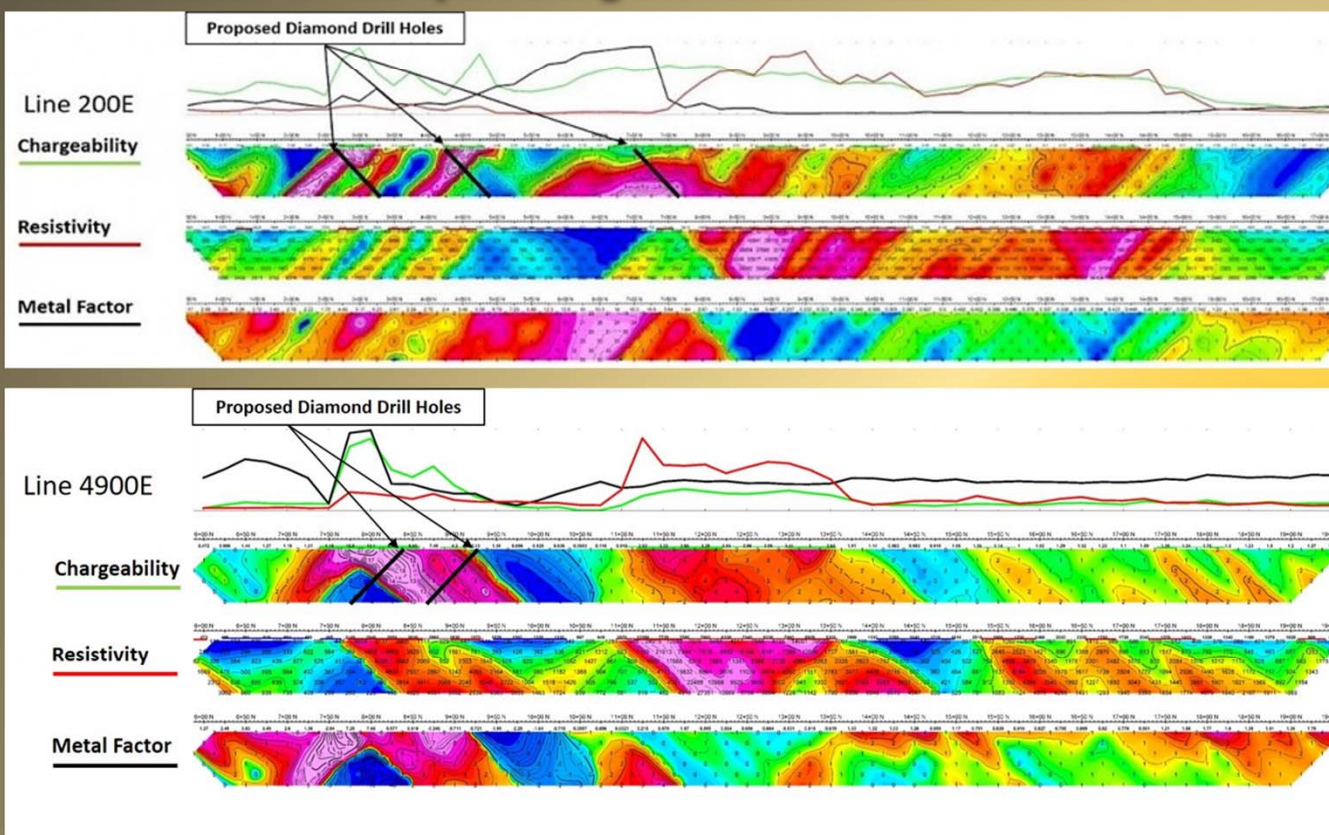
Simplified version of slide 10

KWAI GEOPHYSICS

"The Induced Polarization survey of the KWAI Property in Red Lake has traced two major Shear Zones across the length of the grid and drill holes at selected intervals will determine the presence of gold mineralization. Shears are the main controlling structures for gold in the Red Lake Camp both at the Goldcorp Red Lake Mine and on new discoveries such as the Great Bear Dixie Lake project immediately north to the Golden Goliath KWAI property. The high Chargeability zones are caused either by disseminated sulphides which could be surrounding gold mineralization or be caused by pyrite in graphitic zones adjacent to carbonate alteration zones."

"You are in virgin territory! And you can have a whole new discovery. The gold bearing fluids are in the area and just need the right structure to channel them."

Two IP section 4.7 km apart along the Pakwash fault structure



KWAI 2019

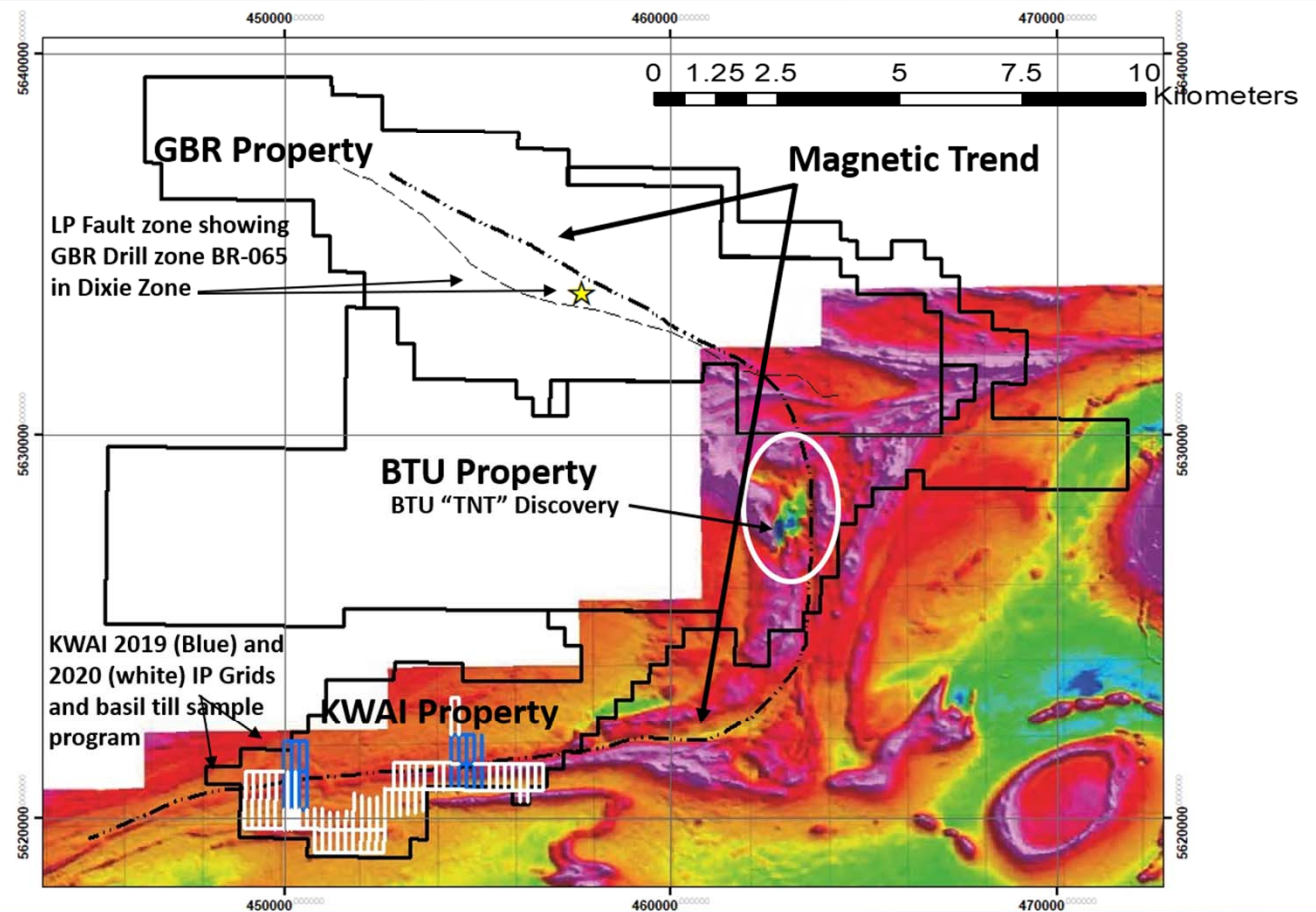
IP RESULTS INTERPRETED BY JOHN GRANT AND BOB MIDDLETON

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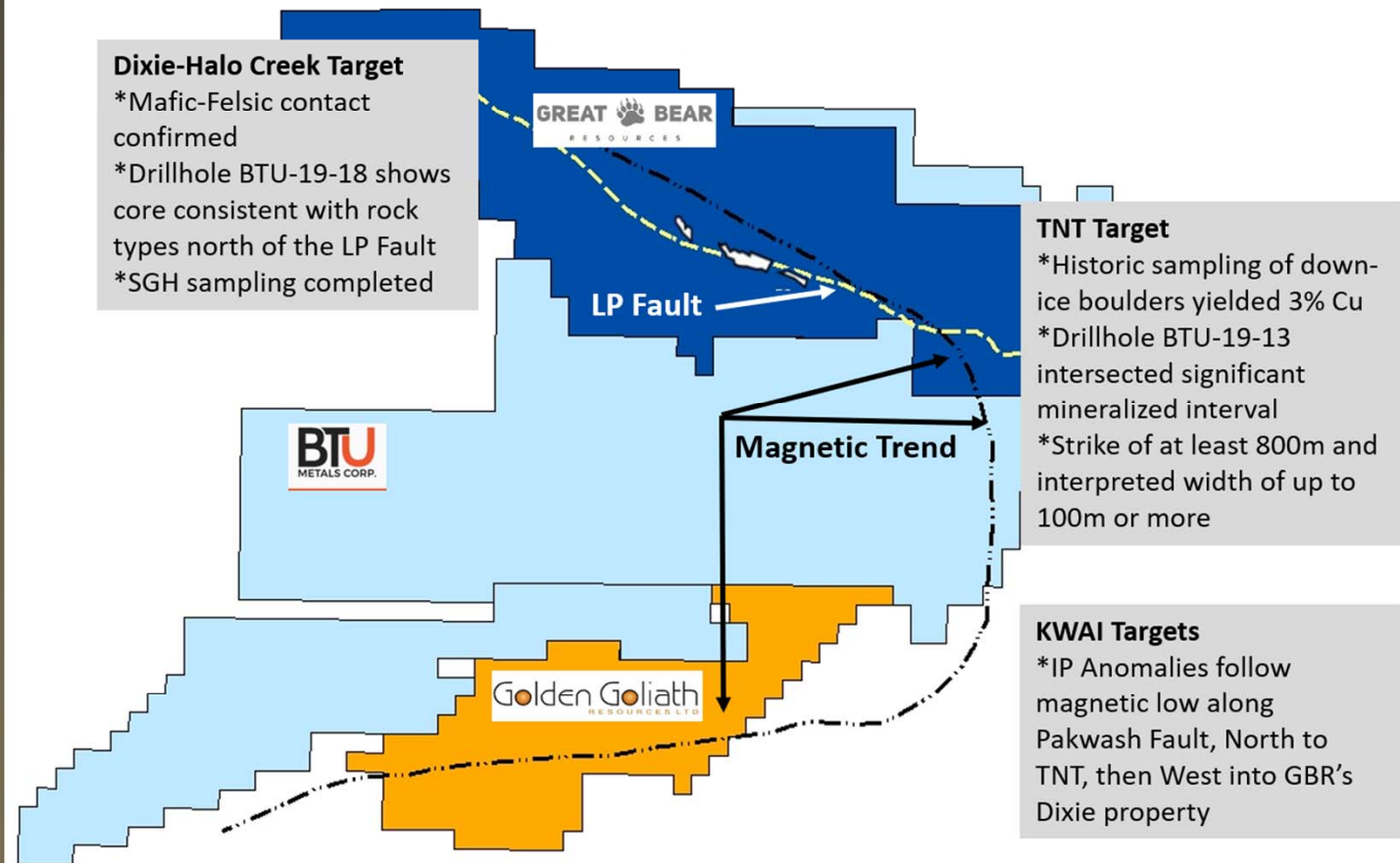
KWAI, GBR and BTU CONNECTION

- The Dixie Zone (Bear-Rimini, Auro and Viggo) along with new drillholes all occur in the LP fault zone and the magnetic low.
- The new discovery by BTU ("TNT" showing, drill hole 13) may be an important new type of deposit (VMS) for the Red Lake area and has captured a lot of attention.
- The regional magnetic data shows the distinct magnetic trend going through TNT and then turning to cross the KWAI property.



KWAI, GBR and BTU CONNECTION

- Dixie-Halo Creek Target- samples containing pristine gold grains in till, suggesting close source.
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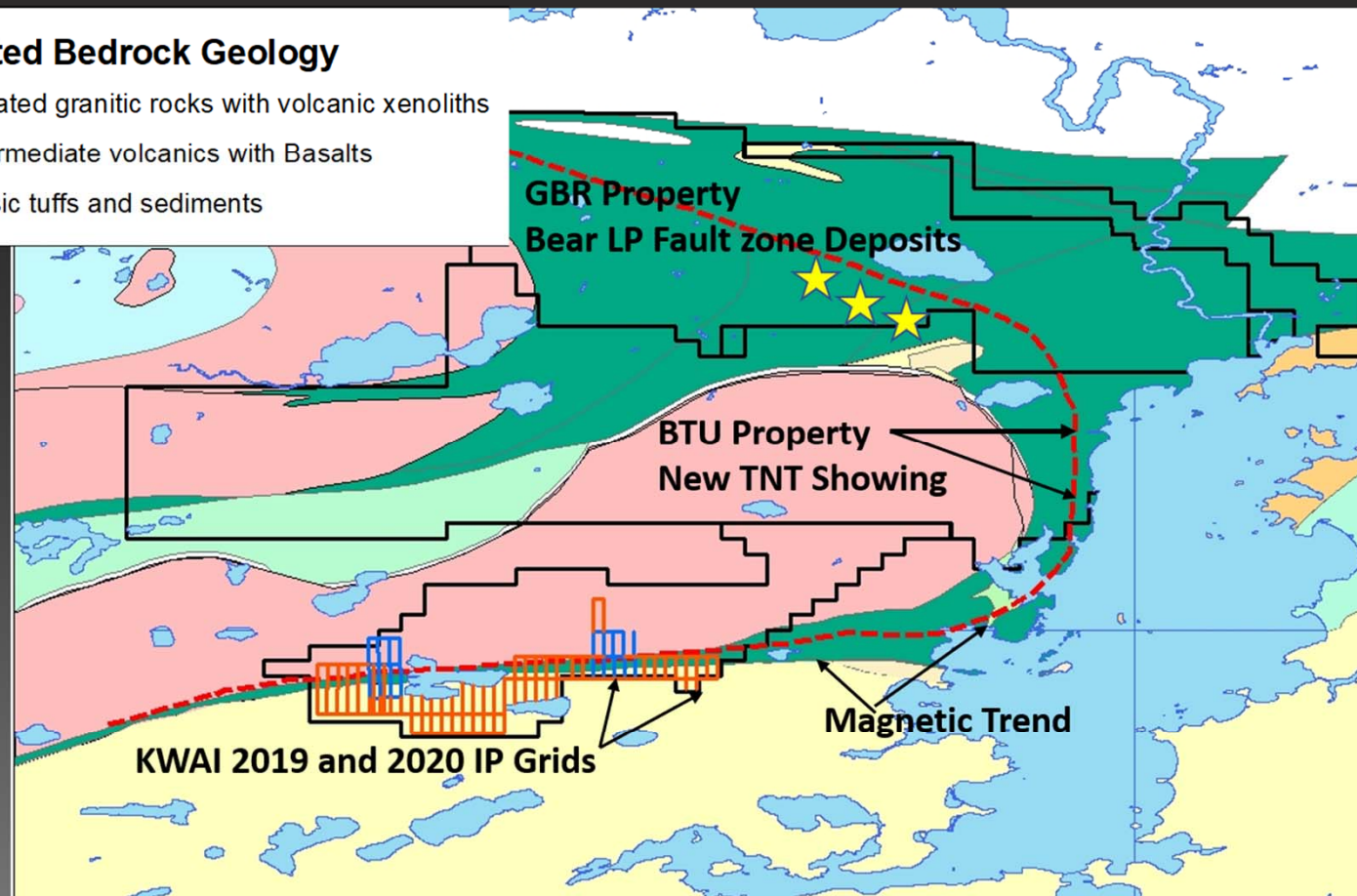


KWAI, BTU and GBR CONNECTION

- The regional geology tells the same story: the magnetic low from previous slide travels through the mafic to intermediate volcanic geological unit and along the East and West grids of the KWAI IP program
- “...the Kwai property has been found to host a repetition of the same sequence of rocks that hosts the LP Zone on the Dixie Lake Property.”
-Bob Middleton, P.Geo

Interpreted Bedrock Geology

- Foliated granitic rocks with volcanic xenoliths
- Intermediate volcanics with Basalts
- Felsic tuffs and sediments



OTHER PROSPECTS

- **WISH ORE**

- Under explored Archean Greenstone belt
- Anomalous gold found across continuous 6-kilometer trend
- Approximately 60 km NW of Sault Ste. Marie off the Trans-Canada Highway

- **MEXICO**

- San Timoteo**

- 100% held by Golden Goliath, covering the former producing San Martin mine. The property is surrounded by Fresnillo PLC who are developing the Orisyvo discovery



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